









October 27, 2020

RFID for Warehouse and Inventory

Management 2020

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RFID and IoT for Inventory and Warehouse **Management 2020**

Targeting the Correct RFID/IoT Technology for the Right Project

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Objective of the presentation

Understand how RFID/IoT can be used to gain visibility over your inventory?

- Define the RFID/IoT strategy & select the right project
- Use a Methodological approach to solve problems
 & identify opportunities
- Target the appropriate RFID/IoT technology for your specific case





Main Idea of the presentation



But there is more than one way...













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1-Define the RFID/IoT strategy

Vision & orientation

- How effective and efficient are the existing operations & business processes?
- What are the Strategic-Tactical-Operational goals of my warehouse/inventory project?
- How can RFID help me reach these goals?

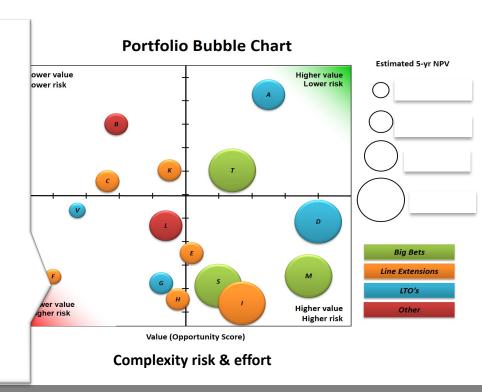
"A vision without a plan is an hallucination"

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Select the right RFID project

Project Portfolio Management

- Strategies
- Resource allocation (based on priorities)
- Financials Methods (yes but....)
- Bubble diagrams or portfolio maps
 - Classification XY, E.g. P(technical success) and benefits (NPV))
- Scoring Models
 - Selected criteria's
- Check-lists
 - Yes-No; Go-Kill points (Stage gate)





Project Definition and planning

RFID Project life cycle **Project Front** end Project follow up **Project definition** & Operations & Planning RFID RPA **Implementat** Project Definition/requirements ion Project initial planning & comm. •High level Business case / value Project / Pilot site pre-selection Team building & Education **POC & Pilot RFID BPR** (To Be) **Design Dev.**



It all starts with requirement management







How the project leader understood it



How the analyst designed



How the programmer wrote it



How the business consultant described it



How the project was documented



What operations installed



How the customer was billed



How it was supported



needed

Project Management

Management **Project**



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Source: Adapté du PMBOK

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2-Use a Methodological approach

To solve problems & identify opportunities

- Set of practices, procedures & rules used in the inquiry/investigation of RFID potential
- With the goal to understand different situations
 & acquiring new knowledge
- Based on gathering observable, empirical & measurable evidence in your warehouse!
- It is not a formula!



2-Use a Methodological approach

To solve problems & identify opportunities









2 Methodology

Different Methods & tools at different phases of the project

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

Do not envision an RFID project as a technological project!







Defining the problem – the classics errors!

- 1. Our problem is that we want to improve
- 2. Our problem is that we want to implement RFID for...
- 3. Our problem is that want to wants us to want WHAT you wan to do it do, but WHY you wan to



"So.... How can we blame procurement?"

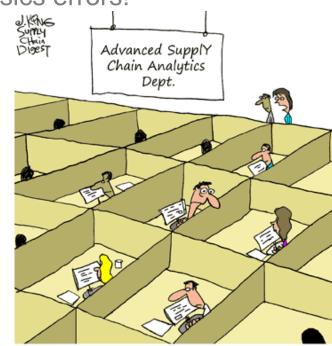


2.1Methodology

Defining the problem – the classics errors!

Defining the problem/opportunities & envisioning solutions shouldn't be an endless process...

It has to be managed as a project!
By **projects managers!** For/with **operations managers!**



"They've supposedly been close to a breakthrough on inventory optimization for 5 years now."



Defining the problem – key tools

1. Problem definition

- 2. Data gathering and analys.
- 3. Selection/development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

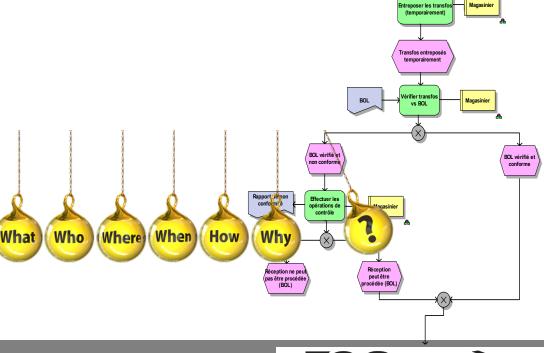
- Employee surveys
- Issues Trees
- Root cause analysis
- Cause & Effect Diagrams (Ishikawa)
- (ABC)Pareto analysis
- Impact analysis
- Gap Analysis
- Organization analysis
- Industry analysis



2.1Methodology

Defining the problem: Key tools



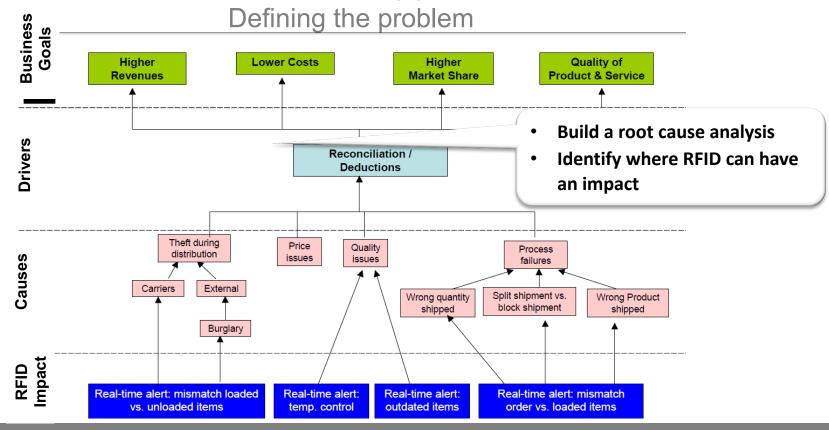


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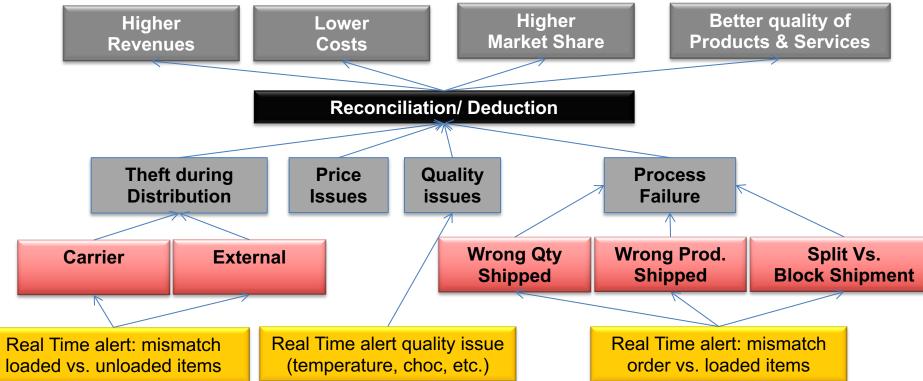
2.1Methodology & Tools





2.1Methodology & Tools

Defining the problem



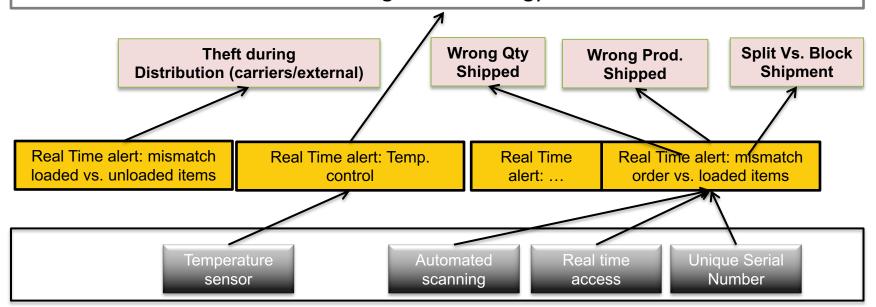
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2.1Methodology & Tools

Defining the problem...and anticipating tec. requirements

As we define & analyse the problems, we already anticipate the requirements for selecting the technology....





Data gathering to document the current situation

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/development of a solution

- **Operations Management perspective**
- Plant tour/audits
- Flow charts/Business Processes
- Pareto charts
- Org. Charts
- •
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

Technical perspective

- Site Survey
- IT Infrastructure/system maps
- IT portfolio assessment
- Wireless Network evaluation

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See : Chase (

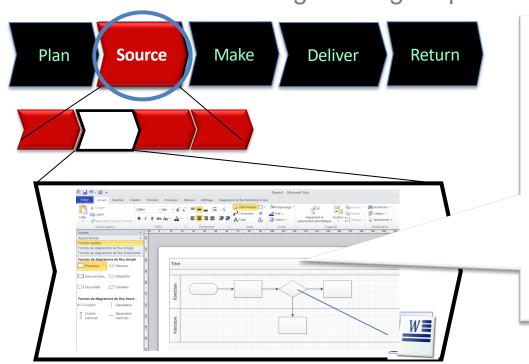
Data gathering and ANALYSIS

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

- Value chain analysis
- Business process analysis (BPA)
 - value analysis
- Use case & requirements identification
- Problem Analysis (SPC Tools)
- Labor productivity
- Etc.



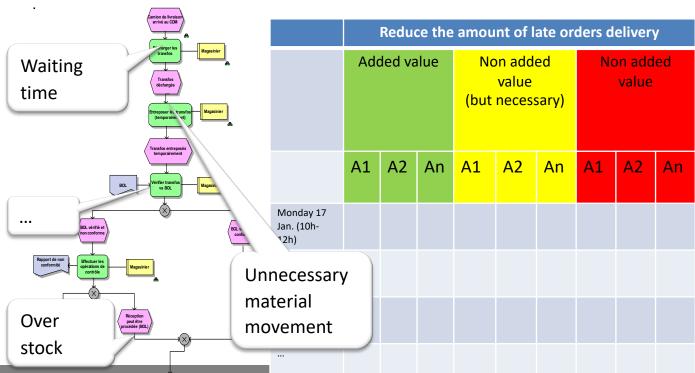
Data gathering: a process perspective



- Use Process Modeling Methods & standards
- Concentrate on core processes (Receive, put away, pick, ...)
- Use KPIs to assess/ measure your processes



Process Map & value analysis (and waste)





Selection/development of a solution

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/ development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

- Market browsing/ Identification of existing solutions/vendors
- Conference/exhibition (RFID Journal Live ©)
 - RFID Journal awards
- Benchmarking analysis
- RFI / RFQ/RFP/...
- Use case & requirements definition
- Computer simulation
- Laboratory experiments/ Pilot
- ...



Methods & tools for ROI analysis

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

- Decision Tree
- BP Analysis
- Balance scorecards (BSCD)
- SCM frameworks (e.g. SCOR)
- Infrastructure cost analysis
- Lab. scenario design and testing
- Trade off analysis
- RFID system decision matrix
- etc



Methods & tools for implementation

- 1. Problem definition
- 2. Data gathering and analysis
- 3. Selection/development of a solution
- 4. Cost Impacts and pay off Analysis
- 5. Implementation & follow up

- IT Project management guidelines & methodologies (e.g. PMBOK, APMBOK)
- New Product development (e.g. stage gate model)
- ERP/IOS implementation methodologies (BPR)
- Laboratory experiments
- Pilot project



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3 Select the appropriate RFID tech. for your specific case?



The IoT & RFID within the IoT

Vision in which objects (living or not) are equipped with unique IDs, as with the capacity to communicate automatically and in real time with their environment

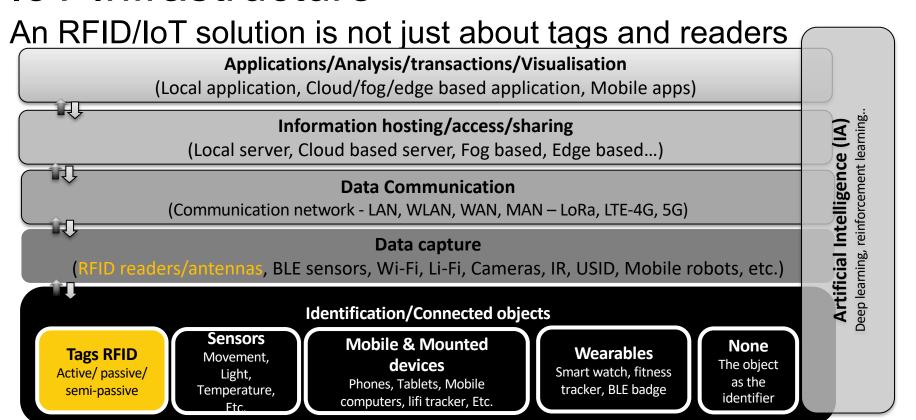


This opens the door to new business models

Sources: Bendavid Y. (2019). Laboratoire IoT https://labiot.ugam.ca/



IoT Infrastructure





IoT Infrastructure





Visibility

- Capture data (events)
- Translate data into information's
- Access this information, accurate precise, updated
- Take event based decisions based on this information
- To improve business process performance



Sources: Bendavid Y. (2019). Laboratoire IoT https://labiot.uqam.ca/



3 Select the appropriate RFID tech. for your specific case?

The technology will support your case – **Requirement management**

- Passive RFID (LF, HF, UHF)
- Semi Passive RFID (BAP)
- Active RFID (proprietary 433Mhz, UWB, RFID/IR, RFID/WIFI)
- Hybrid solutions
- BLE devices
- LiFi
- Robots
- Drones





3 Select the appropriate RFID tech.

Some questions for the design of the "to Be" business & technological Scenarios

- Which application / business process(es)?
 - Which products? What level of tagging?
 - What functionalities are required for the tags/readers?
 - What is the level of process automation? Automated? Semi-automated?
 - Where will items need to be identified?
 - How Many products (tags) at a time?
 - What is the speed (reading, commissioning tags, etc.)?
 - What is the reading/writing distance? Where?
 - What is the required level of Security?
 - With who to share the info? Why?
 - etc



3 Select the appropriate RFID tech.







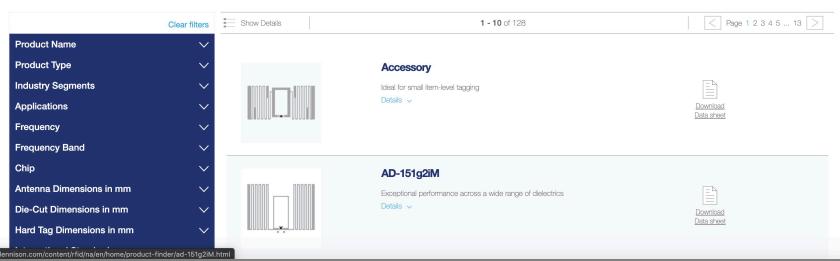
Selection tools on vendor websites

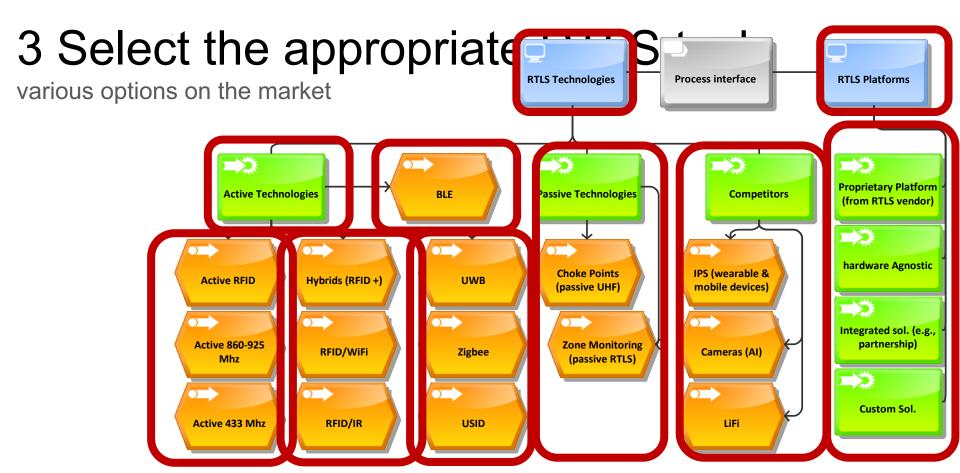
Explore RFID Industry Segments Products and Solutions News and Insights About Us Contact

Product Finder

128 products found







Adapté de Bendavid Y. (2016), Selecting the Right RTLS in Hospitals. The Encyclopedia of E-Commerce Development, Implementation, and Management, IGI Global, Volume III –
Category: RFID Technologies and E-Commerce Process Improvement, Chapter 133, pages 1884-1899, IGI Global, In Lee ed., IGI Global, Hershey PA, USA.
https://labiot.ugam.ca/

Looking at (relatively) emerging solutions...

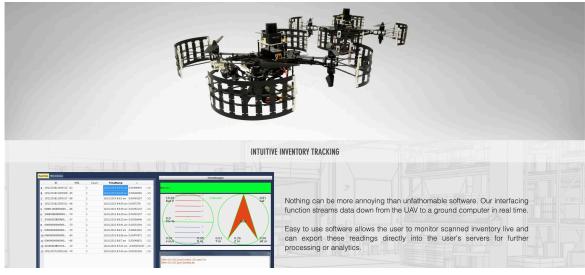


CC BY-4.0. Credit: MIT Media Lab/Fadel Adib and Jimmy Day

https://www.media.mit.edu/posts/rfly-in-the-news/

http://www.rfidjournal.com/articles/view?16560

RFID Reading Drone Tested in Asia Warehouses



https://www.aerolion.com/warehouse-management

https://www.rfidjournal.com/rfid-reading-drone-tested-in-asia-warehouses



Look at (relatively) new solutions...

News

Editor's Notes

Expert View

Industries/Topics

Tools & Resources -

Premium ~



Preventable Quality System

NEWS

Robot Employs RFID to Manage Warehouse Inventory

BY CLAIRE SWEDBERG

Fetch Robotics has built Sick RFID technology into its TagSurveyor robot, with which logistics providers and retailers can gain data about tagged inventory without requiring handheld or fixed readers.

May 09, 2018 Several logistics companies and retailers are either piloting or deploying an RFID-enabled version counts inventory—in some cases 24 hours a day, seven days a week—in and among personnel and moving equal tagSurveyor robot, from California automation technology company Fetch Robotics, leverages UHF RFID reade as the Freight100 robot base from sensor company Sick. The two firms demonstrated their technology atRFID last month in Orlando. Fla.

Fetch Robotics, founded in 2014, released its first robot a year later. These autonomous machines deliver freig

https://www.rfidjournal.com/view-from-the-top-5-cios-speak-out-on-rfid?17527%2F2

https://www.usine-digitale.fr/article/deja-plus-de-3000-km-de-parcouru-pour-les-robots-de-walmart.N665809





(relativelly) new ones?

Passive RTLS (RF Controls)







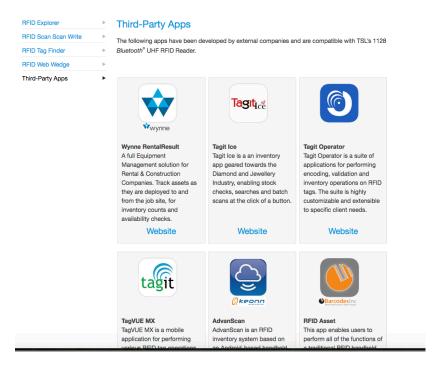


Passive RTLS @ the IoT lab. using **RF Controls** antennas and **Avery Dennison** Tags https://labiot.uqam.ca/projets/



More simple W&IM solutions?

An Excel based example

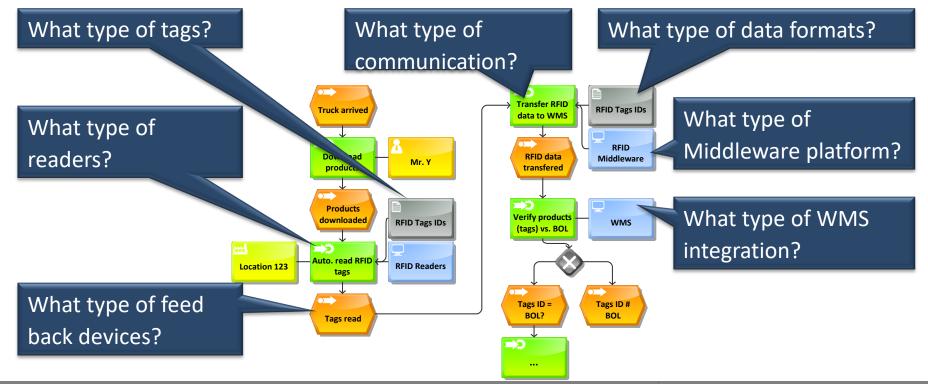








Evaluating different options & Selecting the right technologies - Build your scenarios (an example for receiving)





Selecting the right technology

Build & assess your scenarios - Using simulation tools

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Ygal Bendavid Professor, AOTI Director IoT Lab. https://labiot.uqam.ca/







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https://www.arenasimulation.com/



THANK YOU